



## Maximum Income, Resource, and Payment Standards

### Schedule I.A - Categorically needy standards for:

- pregnant women [OAC 317:35-5-46];
- persons under age 19 [OAC 317:35-5-45];
- Temporary Assistance for Needy Families (TANF) continued medical benefits [OAC 340:10-3-75(c)(1)(C)];
- family planning services [OAC 317:35-7-48];
- Transitional Medical Assistance (TMA) [OAC 317:35-6-64.1]; and
- persons eligible under the Oklahoma Independent Living Act [OAC 340:75-13-80(c)(3)].

Monthly countable income must be **equal to or less than** the following income standards, which are 185% of federal poverty guidelines. Resources are excluded in determining eligibility.

Size of family	1	2	3	4	5	6	7	8	9 or more
Monthly income standard	\$1,670	\$2,247	\$2,823	\$3,400	\$3,976	\$4,553	\$5,130	\$5,706	Add \$577 per month for each over 8

### Schedule II - Reserved for future use.

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### Schedule III - Reserved for future use.

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### Schedule IV - Reserved for future use.

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**Schedule V - Qualified disabled and working individuals (QDWI).** Monthly countable income and resources must be **equal to or less than** the following income and resource standards (200% of Federal Poverty Guidelines and double Supplemental Security Income (SSI) resource standards). [OAC 317:35-7-41]

	<b>Income standard</b>	<b>Resource standard</b>
Individual	\$1,805	\$4,000
Individual and spouse	\$2,429	\$6,000

**Schedule VI - Categorically needy standards for qualified Medicare beneficiary plus (QMBP).** Monthly countable income and resources must be **equal to or less than** the following income and resource standards (100% of Federal Poverty Guidelines and double SSI resource standards). [OAC 317:35-7-40]

	<b>Income standard</b>	<b>Resource standard<sub>1</sub></b>
Individual	\$903	\$6,600
Individual and spouse	\$1,215	\$9,910

**Schedule VII - Specified low-income Medicare beneficiaries (SLMB).** Monthly countable income and resources must be **equal to or less than** the following income and resource standards (120% of Federal Poverty Guidelines and double SSI resource standards). [OAC 317:35-7-43]

	<b>Income standard</b>	<b>Resource standard<sup>1</sup></b>
Individual	\$1,083	\$6,600
Individual and spouse	\$1,457	\$9,910

**Schedule VII.A - Qualifying individuals - group 1 (QI-1s).** Monthly countable income and resources must be **equal to or less than** the following income and resource standards (135% of Federal Poverty Guidelines and double SSI resource standards). [OAC 317:35-7-46]

	<b>Income standard</b>	<b>Resource standard<sup>1</sup></b>
Individual	\$1,219	\$6,600
Individual and spouse	\$1,640	\$9,910

<sup>1</sup> Resource standard is effective 1-1-2010

**Schedule VIII - Aged, blind, or disabled individuals.**

**A. State Supplemental Payment (SSP) not living in an institution.** Monthly countable income must be less than the following standards.

SSP amount is determined by deducting countable income from the appropriate standard, but cannot exceed \$42.

	<b>Eligible individual</b>	<b>Eligible individual with essential or ineligible spouse</b>	<b>Eligible couple</b>
SSP categorically needy standard	\$716	\$1,054	\$1,095 (\$547 for one person, \$548 for the other)

**B. Approved for care and living in nursing facility or ICF/MR.** Also includes ADvantage Waiver, non-eligible SSP individuals who receive Home and Community Based Waiver Services for the mentally retarded, patients 65 or older in a mental hospital, and children eligible for services through the Tax Equity and Financial Responsibility Act (TEFRA). [OAC 317:35-5-49, 317:35-9-68, 317:35-17-9, and 317:35-19-20] **The average daily cost of nursing home care is \$132.85.**

1. Monthly countable income must be **equal to or less than** the Categorically Needy Standard of \$2,022 (300% of federal benefit rate). Maximum monthly countable income for a Medicaid Income Pension Trust cannot exceed \$3,000.
2. Monthly maintenance standards are the amount of money the client can retain for his or her own needs.
  - The maintenance standard for individuals residing in a nursing facility or ICF/MR is **\$50** per month.
  - The maintenance standard for individuals who receive a veteran's reduced pension because of admittance in a nursing facility or ICF/MR is the **\$90** veteran's reduced pension standard **in addition to** the **\$50** nursing facility or ICF/MR maintenance standard.
  - The maintenance standard for individuals who have remained approved for care in a nursing facility or ICF/MR since 1973 is **\$60** in accordance with OAC 340:15-1-5.
  - The maintenance standard for individuals residing in an ADvantage assisted living center is \$1,011 (150% of the federal benefit rate).

**C. Deeming income to blind or disabled minor children.** Monthly countable income must be **less than** the following federal benefit rates.

<b>Individual</b>	<b>Couple</b>	<b>Ineligible child allocation</b>
\$674	\$1,011	\$337

D. **Maximum resources:** The resources must be **equal to or less than** the following standards.

Individual	Individual and spouse
\$2,000	\$3,000

**Schedule IX - TANF, emergency assistance (EA).** Monthly countable income must be less than the following standards. EA Monthly Payment Standards are 50% of TANF Payment Standard. **NOTE: Standards for Refugee Medical Assistance are found on Schedule XIV of this appendix.** [OAC 340:10-3-33, 340:10-19-3]

A. **Adult only or adults and children included in the assistance payment.**

Number of persons	1	2	3	4	5	6	7	8	9 or more
Need standard	\$398	\$499	\$645	\$798	\$933	\$1,068	\$1,203	\$1,323	\$1,436
Monthly maximum gross income cannot exceed	\$736	\$923	\$1,193	\$1,476	\$1,726	\$1,975	\$2,225	\$2,447	\$2,656
Payment standard (45% need standard)	\$180	\$225	\$292	\$361	\$422	\$483	\$544	\$598	\$650
EA payment standard	\$90	\$113	\$146	\$181	\$211	\$242	\$272	\$299	\$325

B. **Children only (no adults) included in the assistance payment.**

Number of children	1	2	3	4	5	6	7	8	9 or more
Need standard	\$193	\$380	\$534	\$687	\$823	\$967	\$1,092	\$1,211	\$1,324
Monthly maximum gross income cannot exceed	\$357	\$703	\$987	\$1,270	\$1,522	\$1,788	\$2,020	\$2,240	\$2,449
Payment standard (45% need standard)	\$87	\$171	\$241	\$311	\$373	\$438	\$494	\$548	\$600
EA payment standard	\$44	\$86	\$121	\$156	\$187	\$219	\$247	\$274	\$300

C. **Maximum reserve:** The countable reserve must be equal to or less than \$1,000 per TANF case. Non-liquid resources, excluding the home and \$5,000 equity in one automobile, cannot exceed \$1,000. For EA cases, liquid resources available for immediate use cannot exceed amount needed to meet the emergency.

**Schedule X - Title XIX Categorically needy standard for individuals related to Aid to Families with Dependent Children (AFDC)** - persons who are age 19 or older. Monthly countable income must be **less than** the following income standards. Resources are excluded in determining eligibility. [OAC 317:35-5-45]

One or two adults included in this medical assistance case.

Number of persons	1	2	3	4	5	6	7	8	9 or more
Categorically needy standard	\$291	\$364	\$471	\$583	\$682	\$780	\$879	\$966	\$1,049

**Schedule XI - Income and resource standards for the community spouse** when his/her spouse is in a nursing facility, receiving ADvantage Waiver Services or Home and Community Based Waiver Services for the mentally retarded.

Minimum resource standard	Maximum resource standard	Maximum monthly income standard
\$25,000	\$109,560	\$2,739

**Schedule XII - TANF, deprivation based on unemployment of parent.** The gross income must be at least the following amounts.

A. **Base period wage standards for unemployment insurance benefits.**

Qualifying wages	Taxable wage base
\$1,500	\$14,200

B. **Social Security minimum earnings for quarter coverage.**

Year	2009	2008	2007	2006	2005
Minimum earnings per quarter	\$1,090	\$1,050	\$1,000	\$970	\$920

**Schedule XIII - TB Infected individuals.** Monthly countable income and resources must be equal to or less than the following income (2 x federal benefit rate (FBR) + \$85) and resource standard.

	Maximum income standard	Maximum resource standard
Individual only	\$1,433	\$2,000

**Schedule XIV - Refugee medical assistance.** Monthly countable income must be less than the following standards. The monthly countable income is defined as the gross unearned income added to the earned income less the income exemptions. Earned income exemptions include \$90 work related expenses, \$30 and 1/3 of the balance. Rules are based on AFDC policy in effect on July 1, 1996.

**A. Child(ren) and one or two adults included in the assistance payment.** If there is more than one person in a refugee case, use the AFDC Standard for appropriate number of persons.

Number of persons	1	2	3	4	5	6	7	8	9 or more
Need standard	\$398	\$499	\$645	\$798	\$933	\$1,068	\$1,203	\$1,323	\$1,436
Monthly maximum gross income cannot exceed	\$736	\$923	\$1,193	\$1,476	\$1,726	\$1,975	\$2,225	\$2,447	\$2,656

**B. Children only (no adults) included in the assistance payment.**

Number of children	1	2	3	4	5	6	7	8	9 or more
Need standard	\$193	\$380	\$534	\$687	\$823	\$967	\$1,092	\$1,211	\$1,324
Monthly maximum gross income cannot exceed	\$357	\$703	\$987	\$1,270	\$1,522	\$1,788	\$2,020	\$2,240	\$2,449

**C. Maximum reserve:** The countable reserve must be equal to or less than \$1,000 per Refugee case. Non-liquid resources, excluding the home and \$5,000 equity in one automobile, cannot exceed \$1,000.

**Schedule XV - Title IV-E eligibility for children in custody of OKDHS, Office of Juvenile Affairs (OJA), or a federally recognized Indian tribe.** Monthly countable income must be less than the NEED standard for size of the household from which the child(ren) was removed. The monthly countable income is defined as the gross unearned income added to the earned income less the income exemptions. Earned income exemptions include \$90 work related expenses, \$30 and 1/3 of the balance. Rules are based on AFDC policy in effect on July 1, 1996. (See OAC 340:10-3-33 with a revision date of 6-1-95.) See Schedule I.A for medical eligibility.

**A. Child(ren) and one or two adults included in the assistance payment.**

Number of persons	1	2	3	4	5	6	7	8	9 or more
Need standard	\$398	\$499	\$645	\$798	\$933	\$1,068	\$1,203	\$1,323	\$1,436
Gross income maximum cannot exceed	\$736	\$923	\$1,193	\$1,476	\$1,726	\$1,975	\$2,225	\$2,447	\$2,656

**B. Children only (no adults) included in the assistance payment.**

Number of children	1	2	3	4	5	6	7	8	9 or more
Need standard	\$193	\$380	\$534	\$687	\$823	\$967	\$1,092	\$1,211	\$1,324
Gross income maximum cannot exceed	\$357	\$703	\$987	\$1,270	\$1,522	\$1,788	\$2,020	\$2,240	\$2,449

**C. Maximum reserve:** The countable reserve must be equal to or less than \$10,000 per child.

**Schedule XVI - TANF Diversion Assistance (DA).** Monthly maximum gross income must be less than the following standards. (130% of Federal Poverty Guidelines.)

**A. Child(ren) and one or two adults included in the assistance payment.**

Number of persons	1	2	3	4	5	6	7	8	9 or more
Monthly maximum gross income cannot exceed	\$1,174	\$1,579	\$1,984	\$2,389	\$2,794	\$3,200	\$3,605	\$4,010	\$4,415
Payment standard	\$180	\$225	\$292	\$361	\$422	\$483	\$544	\$598	\$650

B. **Maximum reserve:** The countable reserve must be equal to or less than \$2,000 per Diversion Assistance case. Non-liquid resources excluding the home and \$5,000 equity in one automobile cannot exceed \$2,000.

**Schedule XVII - TANF, Supported permanency.**

**Children only, no adults included in the Supported Permanency Program payment.** (OAC 340:10-22-1 and OAC 340:75-6-31.4). Child must be age 12 years or older or have a sibling age 12 years or older who resides in the same relative foster home; provided, however, the director of the Children and Family Services Division (CFSD) may, for good cause, approve a child younger or a sibling of an eligible child.

<b>Age of child</b>	<b>Amount of payment</b>
Birth through 5 years	\$365
6 through 12 years	\$430
13 through 18 years	\$498